

How To Get Started

Build powerful marketing campaigns from HubSpot using Mitto's integration for WhatsApp and Viber. HubSpot users can quickly and easily leverage Mitto's solution in just a few simple steps.

We will show you how to start easily and send messages directly from HubSpot.

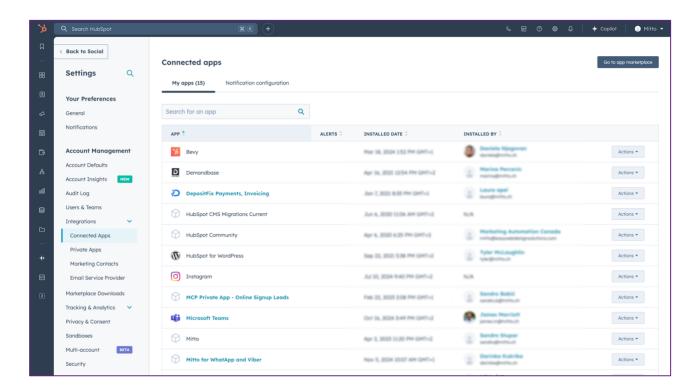
MITTO INTEGRATION

Prerequisites:

- HubSpot account
- Mitto account:
 - Guide How to create Mitto account and find API keys
 - Guide How to create WhatsApp templates

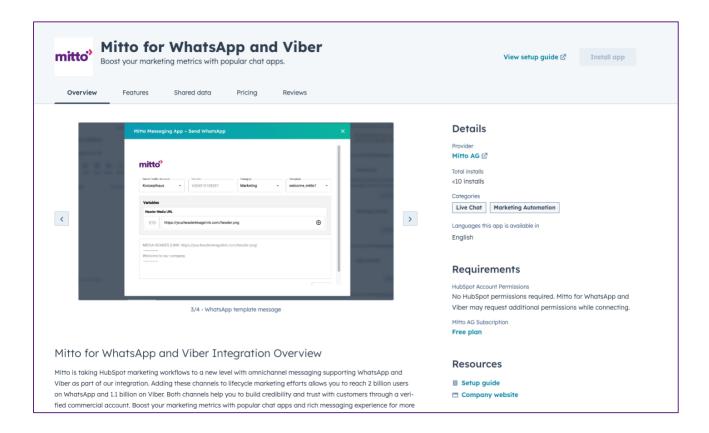
With **HubSpot's App Marketplace**, you can integrate tools you need for your business with your HubSpot account.

From your HubSpot account navigate to Settings > Account Setup > Integrations > Connected Apps

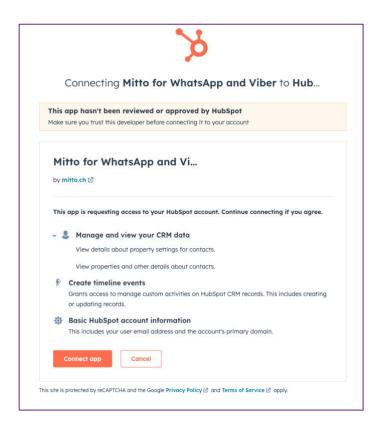


- Click to the Go to app marketplace button
- Search for Mitto for WhatsApp and Viber
- Click to the Mitto for WhatsApp and Viber application
- On the listing page, click to the Install app button



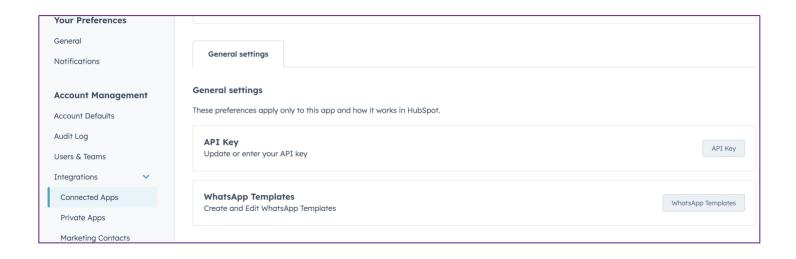


 Choose your account you want to connect and click Connect app and allow Mitto to connect to your data.



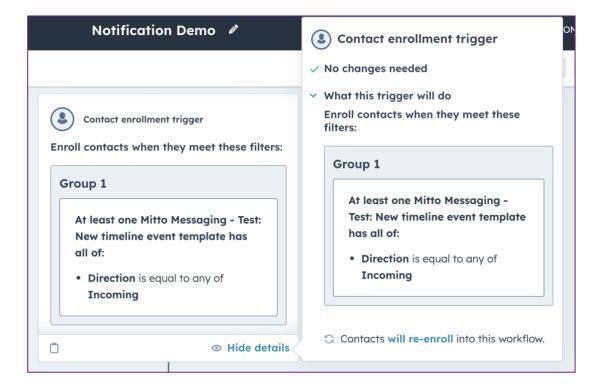


- Now you will see it under your connected apps. Under Actions, go to Settings and setup Mitto integration by adding your API key and registered WhatsApp templates.
 - o Guide How to create Mitto account and find API keys
 - Guide <u>How to create WhatsApp templates</u>



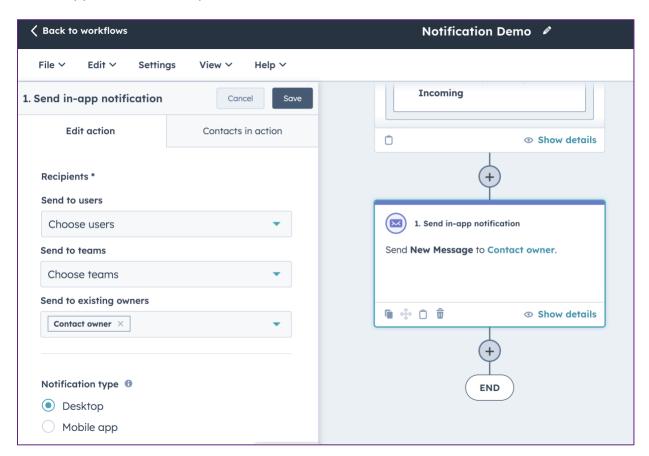
NOTIFICATIONS FOR REPLIES: If you plan to use **two-way chats** with your Contacts and you want to receive notifications once a person replies, you need to set this up in Automations – Workflows.

- Go to Automation Workflows in your side menu
- Set up enrollment trigger like this:

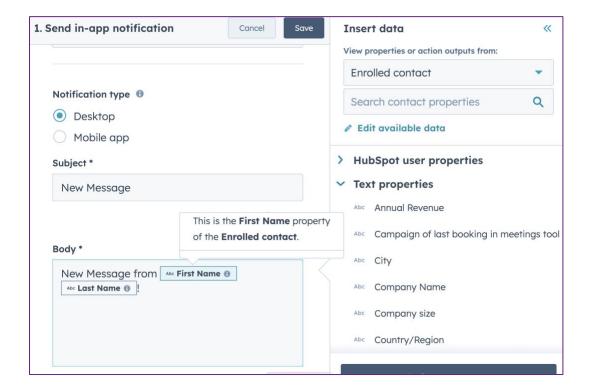




Add in-app notification step



Create notification message, you can add contact properties such as name.

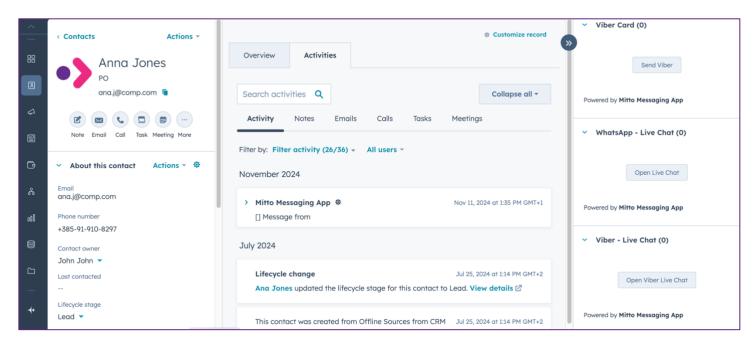




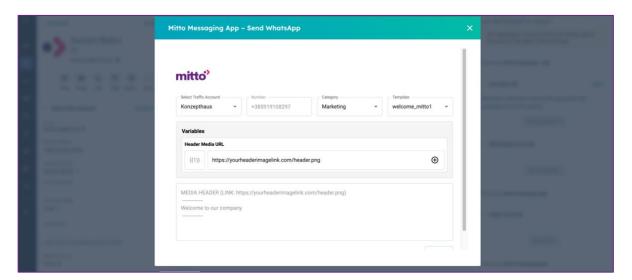
INTEGRATION FEATURES

Single message or two-way chat

Open any of **your HubSpot Contacts**, and use **Mitto boxes in the side panel** to send Viber or WhatsApp.

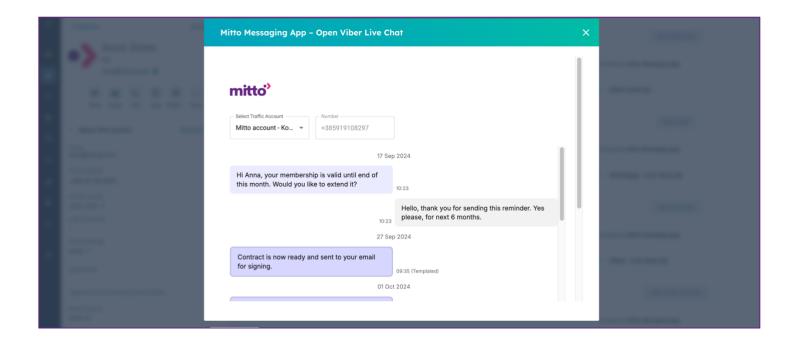


You can send a single message – for WhatsApp you need to use registered templates.





 You can start a two-way chat. For WhatsApp rules for timed messaging window apply and you need to start conversation with templates, for Viber you can simply send a message.



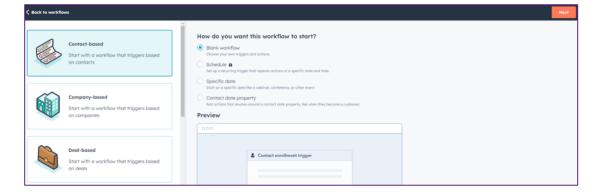
Send Messages to Group of Customers with Workflows

Send targeted campaigns to a large number of people at once using Workflows. Filter by any HubSpot criteria and target people from a specific industry, title, geographic location, or company. Personalize messages based on these criteria to better connect with your customers.

Add WhatsApp or Viber Message to Automated Workflows

Add messaging over WhatsApp or Viber to any automated workflow. Build your flows with the steps and triggers you need while easily incorporating these channels.

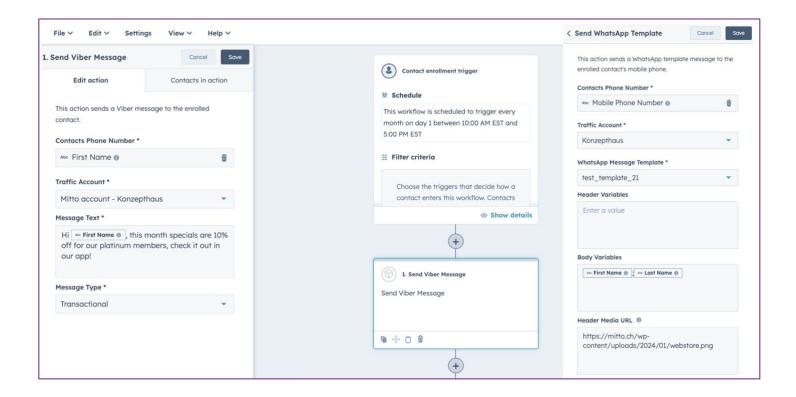
Mitto integration supports: Contact-based workflows.





Once you choose your starting point, you can **start adding actions**. Choose **Mitto app** from the menu and add a message.

If you are configuring WhatsApp message, you need to choose a template and fill in the fields related to it. For Viber, type your message. When adding more variables, add ";" between the two.



Timeline Record

All sent messages are recorded on the Contact timeline, you can access it by opening your desired contact and clicking on the tab Activity.

This way, you can track and monitor the success of each message.

- See all sent messaged to that contact along with a delivery status and message content.
- If you allow the contact to respond to the message, the activity will be recorded here.

You can use this information to build flows related to contact replies, message status, etc.



mitto'